

FAMILY LAW DEFINED BENEFIT FUND REPORT REQUEST

This data form can be used to obtain a valuation of superannuation defined benefits on the Family Law (Superannuation) Act 2001 basis.

Contact Details:

Contact Name			
Firm			
Address			
Post Code		State	
Telephone		Fax	
Email			

Client Details:

Please include details of all superannuation interests that you wish to have valued.

	Client	Spouse
Name		
Date of Birth		
Date of Separation		
Name of Super Interest 1		
Date of Form 6 Statement		
Name of Super Interest 2		
Date of Form 6 Statement		

Please attach all Form 6s with this report request.

Comments:

Fees:

With a Form 6 or an appropriate member statement for Public and Private Sector DB Schemes with one date the fee for a report will be \$385 (inclusive of GST). A discounted fee of \$440 (inclusive of GST) will apply for multi valuation dates i.e. current valuation date and date of cohabitation.

The fee for the preparation of an Affidavit is \$99 (inclusive of GST).

Court appearances are charged at our standard hourly rates. An invoice will be forwarded with the report.

EMAIL: JOHN@TCWACTUARIAL.COM.AU